



Number : SE.01.00/A.CORSEC.00106/2025
Attachment(s) : 4 (four) documents

27 March 2025

To:

Director of Issuer and Listed Companies Supervision 2 (Direktur Pengawasan Emiten dan Perusahaan Publik 2)

Financial Services Authority of the Republic of Indonesia (Otoritas Jasa Keuangan Republik Indonesia, "OJK RI")

Gedung Soemitro Djojohadikusumo
Jl. Lapangan Banteng Timur No. 2-4
Jakarta Pusat

Subject : Changes in Shareholdings in PT Wijaya Karya (Persero) Tbk

Dear Sir/Madam,

We refer to the letter from PT Biro Klasifikasi Indonesia (Persero) No. B.07568/UM.209/KI-25 and letter from the Ministry of State-owned Enterprises No. S-255/MBU/03/2025 on Request for Report on Changes in Shareholdings and transfer of shareholdings of Series B Shares of PT Wijaya Karya (Persero) Tbk ("**Company**") to PT Biro Klasifikasi Indonesia (Persero). In compliance with the Regulation of the OJK RI No. 4 Year 2024, we wish to submit the Report on Changes in the Company's Shareholdings.

We thank you for your kind attention.

Corporate Secretariat

Mahendra Vijaya
Corporate Secretary



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REPUBLIK INDONESIA

Number : B.07568/UM.209/KI-25
Attachment : -
Subject : Request for Report on Changes in Shareholdings

Jakarta, 25 March 2025

To:
Board of Directors of PT Wijaya Karya (Persero) Tbk
Jl. D.I. Panjaitan Kav. 9-10
Jakarta 13340

In connection with the Transfer of Shareholdings by the Government of Indonesia, we wish to inform you the following:

1. Transfer of Shareholdings by the Government of Indonesia was carried out in accordance with the Deed No. 121 on Share Placement in a Limited Liability Company dated 22 March 2025 made before Jose Dima Satria S.H, M.Kn, a Notary in Jakarta (“**Deed of Transfer**”).
2. In accordance with the Deed of Transfer, PT Biro Klasifikasi Indonesia (Persero) has received the control of shareholdings of all Series B Shares of PT Wijaya Karya (Persero) Tbk (“**Company**”) held by the Government of Indonesia, which was transferred by the Minister of State-Owned Companies as stated in the letter from the Share Registrar PT Datindo Entrycom No. DE/III/25-0972 dated 24 March 2025.
3. In accordance with the transfer, the Company is requested to submit a report on changes in shareholdings held by the Government of Indonesia through the Integrated Electronic Reporting Facility for Issuers and Listed Companies to the Financial Services Authority and Indonesia Stock Exchange (**SPE-IDXNet**) pursuant to the Regulation of the OJK RI No. 4 Year 2024 concerning Report on Shareholdings or Changes in Shareholdings in Listed Companies and Activity Report on the Pledge of Listed Company Shares, and other reports required in accordance with prevailing laws and regulations.

We thank you for your kind attention.

President Director

[signed & stamped]

Arisudono

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Number : B.07591/UM.209/KI-25
Attachment : -
Subject : Report of Changes in Shareholdings

Jakarta, 25 March 2025

To:
Board of Directors of PT Wijaya Karya (Persero) Tbk
Jl. D.I. Panjaitan Kav. 9-10
Jakarta 13340

**REPORT ON SHAREHOLDINGS OR CHANGES IN SHAREHOLDINGS IN LISTED
COMPANIES**

I, the undersigned:

Name : Arisudono
as President Director of PT Biro Klasifikasi Indonesia
Full Address : Jl. Yos Sudarso No. 38 - 40 Tanjung Priok Jakarta Utara
Phone : (021) 4301017
Nationality : Indonesian
Email Address : crc@bki.co.id

that pursuant to the Regulation of the OJK No. 4 Year 2024 concerning Report on Shareholdings or Changes in Shareholdings in Listed Companies and Activity Report on the Pledge of Listed Company Shares, do hereby report that I am holding shares in a Listed Company, as follows:

1	Name of Listed Company	PT Wijaya Karya (Persero) Tbk ("WIKa")		
2	Total shares and percentage of shareholdings with voting rights before and after the transaction		BEFORE	AFTER
		Number of Shares	0	36,291,702,780 Series B Shares
		Voting Rights Percentage (1 share = 1 voting right)	0	91.018%
3	Type of transaction	1. Transfer of all Series B shares held by the Government of Indonesia (" Government ") to PT Biro Klasifikasi Indonesia (Persero) (" BKI ") pursuant to Government Regulation No. 15 on the Increase of Capital Placement		



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		<p>by the Government of Indonesia in the Share Capital of Perusahaan Perseroan (Persero) PT Biro Klasifikasi Indonesia for Establishment of Operational Holding (“PP 15”).</p> <p>2. BKI is an Operational Holding as regulated in the State-Owned Enterprises Law where all of its shares are held by the Government.</p>
4	Total shares received from transfer	A total of 36,291,702,780 series B shares or 91.018% (ninety-one point zero one eight percent) of WIKA’s issued and paid-up capital
5	Share classification	Series B shares with nominal value of Rp100 per share
6	Transfer price per share	Share price is determined in accordance with PP 15 which uses a temporary value and will be determined later using a fair value based on the Decision of the Minister of State-Owned Enterprises of the Republic of Indonesia
7	Date of the transaction	22 March 2025 Through contribution in-kind (<i>inbreng</i>) in accordance with the Deed No. 121 dated 22 March 2025 made before Jose Dima Satria S.H, M.Kn, a Notary in Jakarta
8	Purpose of the transaction	The transaction is carried out to fulfil the mandate of the following laws and regulations: <ol style="list-style-type: none">1. Law No. 1 Year 2025 on Third Amendment of Law No. 19 Year 2003 concerning State-Owned Enterprises; and2. Government Regulation No. 15 on the Increase of Capital Placement by the Government of Indonesia in the Share Capital of Perusahaan Perseroan (Persero) PT Biro Klasifikasi Indonesia for Establishment of Operational Holding.
9	Shareholding status	Direct shareholding
10	Controller description	Indonesian Government remains the holder of WIKA’s Series A Dwiwarna share and the ultimate beneficial owner of WIKA via its shareholding in BKI.
11	Name of the shareholder who grants power of attorney to report, if the	The direct report was submitted by Arisudono as the President Director of BKI, thus legally entitled to act for and on behalf of PT Biro Klasifikasi Indonesia (Persero) in

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	shareholding report is submitted by proxy	accordance with letter No. B.07568/UM.209/KI-25 dated 25 March 2025.
12	Information regarding the details of the members of an organized group, if it is a shareholding report by an organized group	-

This report is submitted in accordance with Attachment I of Regulation of the OJK RI No. 4 Year 2024 concerning Report on Shareholdings or Changes in Shareholdings in Listed Companies and Activity Report on the Pledge of Listed Company Shares.

President Director

[signed & stamped]

Arisudono

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Number : S-255/MBU/03/2025
Type : Regular
Attachment : -
Subject : Request for Report of Changes in Shareholdings in
PT Wijaya Karya (Persero) Tbk

Jakarta, 25 March 2025

To:

Board of Directors of PT Wijaya Karya (Persero) Tbk
WIKA Tower 2 Jalan D.I. Panjaitan Kav. 9-10
Jakarta 13340

In connection with the Transfer of Shareholdings by the Government of Indonesia, we wish to inform you the following:

1. Transfer of Shareholdings by the Government of Indonesia was carried out in accordance with the Deed of Share Contribution through Incorporation into a Limited Liability Company No. 121 dated 22 March 2025 made before Jose Dima Satria S.H, M.Kn, a Notary in Jakarta (**“Deed of Transfer”**).
2. In accordance with the Deed of Transfer mentioned in Point 1, the Minister of State-Owned Enterprises has transferred the control of shareholdings of all Series B Shares of PT Wijaya Karya (Persero) Tbk (**“Company”**) held by the Government of Indonesia to PT Biro Klasifikasi Indonesia (Persero) pursuant to Statement Letter of PT Datindo Entrycom No. DE/III/25-0972 dated 24 March 2025.
3. In accordance with the transfer, the Company is requested to submit a report on changes in shareholdings held by the Government of Indonesia through the Integrated Electronic Reporting Facility for Issuers and Listed Companies to the Financial Services Authority and Indonesia Stock Exchange (SPE-IDXNet) pursuant to the Regulation of the OJK RI No. 4 Year 2024 concerning Report on Shareholdings or Changes in Shareholdings in Listed Companies and Activity Report on the Pledge of Listed Company Shares, and other reports required in accordance with prevailing regulations.

We thank you for your kind attention.

Minister of State-Owned Enterprises

[signed]

Erick Thohir



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**REPORT ON CHANGES IN SHAREHOLDINGS
IN PT WIJAYA KARYA (PERSERO) Tbk**

Jakarta, Tuesday 25 March 2025

Number : LAP-11/MBU/03/2025
Attachment : -
Subject : Report on Changes in Shareholdings in PT Wijaya Karya (Persero) Tbk

To:

Chief Executive of Capital Market, Derivatives Supervision
Financial Services Authority (Otoritas Jasa Keuangan, "OJK")
in Jakarta

I, the undersigned:

Name : Erick Thohir
as the Minister of State-Owned Enterprises, in this case acting as the
shareholder proxy on behalf of the Republic of Indonesia
Full Address : Jalan Medan Merdeka Selatan No. 13, Jakarta 10110
Phone : (021) 29935678
Nationality : Indonesian
Email Address : pendok.kbumn@bumn.go.id

that pursuant to the Regulation of the OJK No. 4 Year 2024 concerning Report on Shareholdings or Changes in Shareholdings in Listed Companies and Activity Report on the Pledge of Listed Company Shares, do hereby report that I am holding shares in a Listed Company, as follows:

1	Name of Listed Company	PT Wijaya Karya (Persero) Tbk ("WIK")		
2	Total shares and percentage of shareholdings with voting rights before and after the transaction		BEFORE	AFTER
		Number of Shares	1 Series A Dwiwarna Share 36,291,702,780 Series B Shares	1 Series A Dwiwarna Share -
		Voting Rights Percentage (1 share = 1	91.018%	0.00%

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		<i>voting right</i>)		
3	Type of transaction	1. Transfer of all Series B shares held by the Government of Indonesia (“ Government ”) to PT Biro Klasifikasi Indonesia (Persero) (“ BKI ”) pursuant to Government Regulation No. 15 on the Increase of Capital Placement by the Government of Indonesia in the Share Capital of Perusahaan Perseroan (Persero) PT Biro Klasifikasi Indonesia for Establishment of Operational Holding (“ PP 15 ”). 2. BKI is an Operational Holding as regulated in Law No. 1 Year 2025 on Third Amendment of Law No. 19 Year 2003 concerning State-Owned Enterprises where all of its shares are held by the Government.		
4	Total shares received from transfer	A total of 36,291,702,780 series B shares or 91.018% (ninety-one point zero one eight percent) of WIKA’s issued and paid-up capital		
5	Share classification	Series B shares with nominal value of Rp100 (one hundred rupiah) per share		
6	Transfer price per share	Share price is determined in accordance with PP 15 which uses a temporary value and will be determined later using a fair value based on the Decision of the Minister of State-Owned Enterprises of the Republic of Indonesia		
7	Date of the transaction	22 March 2025 Through contribution in-kind (inbreng) in accordance with the Deed No. 121 dated 22 March 2025 made before Jose Dima Satria S.H, M.Kn, a Notary in Jakarta		
8	Purpose of the transaction	The transaction is carried out in order to fulfill the mandate of the following laws and regulations: 1. Law No. 1 Year 2025 on Third Amendment of Law No. 19 Year 2003 concerning State-Owned Enterprises; and 2. Government Regulation No. 15 on the Increase of Capital Placement by the Government of Indonesia in the Share Capital of Perusahaan Perseroan (Persero) PT Biro Klasifikasi Indonesia for Establishment of Operational Holding.		
9	Shareholding status	Direct shareholding by the Government via 1 Series A Dwiwarna share with special rights by the Minister of State-		

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		Owned Enterprises and indirect shareholding of 36,291,702,780 Series B Shares held by BKI consolidated at the Investment Management Agency Daya Anagata Nusantara (Danantara)
10	Controller description	Indonesian Government remains the holder of WIKA's Series A Dwiwarna share and the ultimate beneficial owner of WIKA via indirect shareholding through BKI
11	Name of the shareholder who grants power of attorney to report, if the shareholding report is submitted by proxy	The report submitted by the Minister of State-Owned Enterprises as the representative for the shareholdings of the Republic of Indonesia is submitted through the Company in accordance with letter No. S-255/MBU/03/2025 dated 25 March 2025 (Letter of Request for Report in Shareholdings in PT Wijaya Karya (Persero) Tbk)
12	Information regarding the details of the members of an organized group, if it is a shareholding report by an organized group	-

This report is submitted in accordance with Attachment I of Regulation of the OJK RI No. 4 Year 2024 concerning Report on Shareholdings or Changes in Shareholdings in Listed Companies and Activity Report on the Pledge of Listed Company Shares.

Made in Jakarta
on 25 March 2025

Minister of State-Owned Enterprises

[signed]

Erick Thohir

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